

**AMENDMENT TO THE AMENDMENT IN THE
NATURE OF A SUBSTITUTE TO H.R. 1070
OFFERED BY velazquez**

Page 2, after line 7, insert the following:

- 1 (C) The securities may be offered by a
- 2 small business investment company under the
- 3 Small Business Investment Act of 1958 and
- 4 sold publicly.

Page 2, line 8, strike “(C)” and insert “(D)”.

Page 2, line 12, strike “(D)” and insert “(E)”.

Page 2, line 17, strike “(E)” and insert “(F)”.

