

**AMENDMENT TO THE AMENDMENT IN THE
NATURE OF A SUBSTITUTE TO H.R. 1070
OFFERED BY _____**

Page 2, after line 7, insert the following:

1 (C) The securities may be offered by a
2 small business investment company, as such
3 term is defined in section 103 of the Small
4 Business Investment Act of 1958 (15 U.S.C.
5 662).

Page 2, line 8, strike “(C)” and insert “(D)”.

Page 2, line 12, strike “(D)” and insert “(E)”.

Page 2, line 17, strike “(E)” and insert “(F)”.

