

**AMENDMENT TO H.R. 1965**

**OFFERED BY MR. HIMES**

Page 1, line 6, strike “(15 U.S.C. 781(g))” and insert “(15 U.S.C. 78l(g))”.

Page 1, strike line 9 and all that follows through page 2, line 16, and insert the following:

1 (A) by striking “\$1,000,000” both places  
2 it appears and inserting “\$10,000,000”;

3 (B) in subparagraph (A), by striking “;  
4 and” and inserting a semicolon;

5 (C) in subparagraph (B), by striking the  
6 comma at the end and inserting “; and”; and

7 (D) by inserting after subparagraph (B)  
8 the following:

9 “(C) in the case of an issuer that is a  
10 bank, as such term is defined in section 3(a)(6)  
11 of this title, or a bank holding company, as  
12 such term is defined in section 2 of the Bank  
13 Holding Company Act of 1956 (12 U.S.C.  
14 1841), not later than 120 days after the last  
15 day of its first fiscal year ended after the effective  
16 date of this subsection, on which the issuer

1           has total assets exceeding \$10,000,000 and a  
2           class of equity security (other than an exempted  
3           security) held of record by 2000 or more per-  
4           sons,”; and

Page 3, line 18, insert “costs and” after “incre-  
mental”.

Page 3, line 21, insert “and benefits” after “costs”.

