

**United States House of Representatives
Committee on Financial Services**

"TRUTH IN TESTIMONY" DISCLOSURE FORM

Clause 2(g) of rule XI of the Rules of the House of Representatives and the Rules of the Committee on Financial Services require the disclosure of the following information. A copy of this form should be attached to your written testimony.

1. Name: Dr. Lori A. Trawinski	2. Organization or organizations you are representing: AARP
3. Business Address and telephone number: 	
4. Have <u>you</u> received any Federal grants or contracts (including any subgrants and subcontracts) since October 1, 2008 related to the subject on which you have been invited to testify? ☐ Yes ☒ No	5. Have any of the <u>organizations you are representing</u> received any Federal grants or contracts (including any subgrants and subcontracts) since October 1, 2008 related to the subject on which you have been invited to testify? ☐ Yes ☒ No
6. If you answered .yes. to either item 4 or 5, please list the source and amount of each grant or contract, and indicate whether the recipient of such grant was you or the organization(s) you are representing. You may list additional grants or contracts on additional sheets. 	
7. Signature: Lori A Trawinski	

Please attach a copy of this form to your written testimony.

AARP Statement of Federal Grants & Contracts* Pursuant to Rule XI, Clause 2(g)

On December 19, 1995, the President signed into law the Lobbying Disclosure Act of 1995 which prohibited 501(c)(4) organizations that lobby from receiving federal funds. Although the lobbying act only applies to new grants, AARP transferred its current grant programs (staff, funds, and administration) to the AARP Foundation, a 501(c)(3) nonpartisan, charitable corporation established in the District of Columbia in 1961. These transfers, effective January 1, 1996, were approved by all of the federal funding agencies.

Expenditures	2011	2010	2009	2008
Audited	Audited	Audited	Audited	Audited
	2011	2010	2009	2008

AARP Foundation

Department of Labor:

Senior Community Services Employment Program (SCSEP) (1)

SCSEP - American Recovery and Reinvestment Act

Internal Revenue Service:

Tax Counseling for the Elderly (2)

Volunteer Income Tax Assistance

Housing and Urban Development: AARP Reverse Mortgage Education Project (3)

AARP Reverse Mortgage Education Program

Health & Human Services:

Special Programs for Aging, Title IV and Title I Discretionary Projects

State of Colorado - Division of Criminal Justice

Department of Agriculture - Hunger-free Communities

Sub-total, AARP Foundation

Legal Counsel for the Elderly

Health & Human Services:

Special Programs for Aging, Title IV and Title I Discretionary Projects

Total Federal Grants

\$	\$	\$	\$	\$
86,220,244	121,227,058	78,373,781	97,024,019	84,496,029
-	5,225,869	12,950,355	-	-
4,826,297	5,814,900	4,464,203	3,994,071	89,518
1,146,676	757,588	743,731	387,914	-
-	-	13,500	361,627	541
430,412	189,903	163,174	-	-
-	-	-	92,624,205	92,624,205
444,841	432,344	315,275	313,100	313,100

Three Largest Programs:

(1) The AARP SCSEP is a work-training program authorized under the Older Americans Act of 1965. Eligible program applicants must be at least 55 years of age, physically able to work, and have income at or below 125% of the federal poverty level. In 2011, this program operated in approximately 73 sites in 22 states and Puerto Rico. For the grant-year ending June 30, 2011, the program served 21,380 individuals and had an unsubsidized placement rate of 51.3%.

(2) The AARP Tax-Aide Program provides free tax counseling for low and middle-income individuals, with special attention to those 60 and over, through a network of approximately 6,600 sites and approximately 35,000 volunteers. In 2011, this program helped 2.6 million taxpayers.

(3) The Reverse Mortgage Education Project improves the quality and availability of consumer counseling and information and increases consumer awareness of reverse mortgage options and their alternatives.

* On January 14, 2009, AARP entered into a contract with the Federal Communications Commission to provide AARP call center help for DTV Transition. Under the contract, AARP has received \$2,057,742 to establish help call centers and assistance to consumers, including technical assistance regarding converter box operations, beyond the termination of full power analog broadcasting on February 17, 2009. Pursuant to 2 U.S.C. 1611, AARP as a 501(c)(4) is eligible to receive federal funds constituting a contract.