

AMENDMENT TO H.R. 4166
OFFERED BY MR. FOSTER

Page 2, beginning on line 12, strike “of no less than five percent of the equity” and insert “of the value of no less than five percent of the equity distributed among each of the higher tranches of the issuance with no less than 3.5 percent retained as equity”.

Page 3, line 1, strike “at least 90 percent” and insert “100 percent”.

Page 4, line 3, insert before the semicolon the following: “except that each asset shall require the disclosure of unaudited financial statements quarterly within 45 days of the end of the quarter and audited financial statements annually within 90 days of the end of the fiscal year”.

