AMENDMENT TO H.R. 2940

OFFERED BY MR. McCarthy of California

Page 1, after line 6, insert the following:

- (a) REMOVAL OF RESTRICTION.—Section 4(2) of the 1
- Securities Act of 1933 (15 U.S.C. 77d(2)) is amended by
- adding before the period the following: ", whether or not
- such transactions involve general solicitation or general
- 5 advertising".

Page 1, line 7, strike "Not" and insert the following:

(b) Modification of Rules.—Not 6

